

Sunflower Holdings & Founders

FLOWER PETAL HOLDING COMPANY **PROMPT** Connected Lifestyle

PROMPT Customer Experience

- 1. Hardware (\$ ePC)
- 2. Software (\$ Boom)
- 3. Services (\$ Gatsby)

Smart Home System Large Markets M&A Driven



SAFE Note & Institutional Investors

Real Estate Development

- 1. Ellie May \$100M+
- 2. Recast \$1B+
- 3. Partners Group \$1B+

Mixed Use / Villages Large Cities Scale Driven

SUNFLOWER PETAL REAL ESTATE – STORYBUILT JV EQUITY LIST

ELLIE MAY EAST AUSTIN MIXED USE	<u>Value</u>	<u>Budget</u>	<u>Acquisition</u>	<u>Soft</u>	<u>Hard</u>	<u>Financing</u>	<u>Notes</u>
Ellie May (West Half PSW)	45,000,000	34,397,854	3,500,000	3,080,676	26,344,039	1,473,139	OZ option
Ellie May (East Half IHP)	55,000,000	46,264,044	8,500,000	3,765,271	32,198,270	1,800,503	\$15MM IHP spent to date Acq, Soft, Hard costs
Ellie May Total	100,000,000	80,661,897	12,000,000	6,845,948	58,542,308	3,273,642	\$110-120MM original value estimate
PARTNERS GROUP JV MIXED USES	Value	<u>Budget</u>	<u>Acquisition</u>	<u>Soft</u>	<u>Hard</u>	<u>Financing</u>	<u>Notes</u>
Jolene - DAL	500,000,000	400,000,000					Capitalization Estimates:
Josephine - SEA	225,000,000	180,000,000					
Frank - AUS	225,000,000	180,000,000					\$150MM PG
Thornton - AUS	175,000,000	140,000,000	\$5MM to buy SB Equity Interest				\$15MM SB
Longview - AUS	100,000,000	80,000,000					\$50MM Loans
Polaris - AUS	80,000,000	64,000,000					
Archie - DEN	70,000,000	56,000,000					\$175MM Total Cap
Others	100,000,000	80,000,000					
Partners Group JV Total	1,475,000,000	1,180,000,000		-	-		Offering Recapitalization Options



PROMPT.

ORGANIZATION

Founders (Prompt Management, LLC)

Stakeholders (Sunflower Petal Holdings, LLC)

PROMPT HOLDING COMPANY

(Flower Petal, LLC)

OPERATING COMPANY (Flower Petal Operations, LLC)

PROMPT HOLDINGS, LLC Investments ePC | Boom | SC

M&A Opportunities and **Other Operations**

People & Teams

Developers and more Investments Partnerships | M&A

Investors (Flower Petal HoldCo Capital)

REAL ESTATE COMPANY (Flower Petal Real Estate, LLC)

> SUNFLOWER PETAL REAL ESTATE, LLC Storybuilt Equity Interest

REAL ESTATE CO #2 Joint Ventures PropCo | DevCo | LandCo