

Sunflower Holdings & Founders

SAFE Note & Institutional Investors

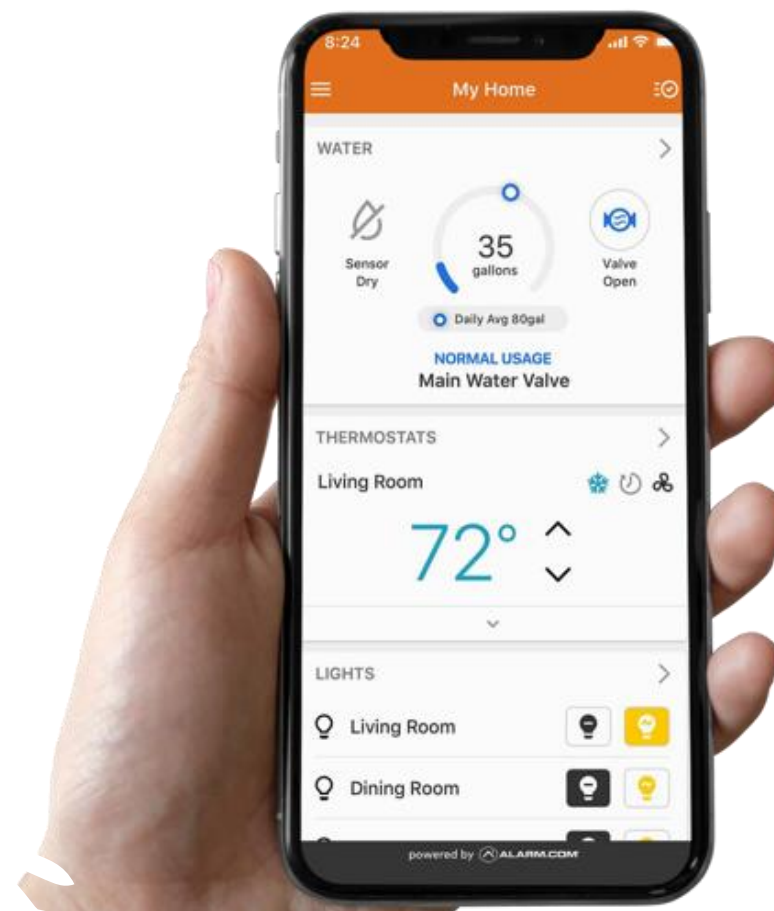
FLOWER PETAL HOLDING COMPANY

PROMPT.
Connected Lifestyle

PROMPT
Customer Experience

1. Hardware (\$ ePC)
2. Software (\$ Boom)
3. Services (\$ Gatsby)

Smart Home System
Large Markets
M&A Driven



Real Estate
Development

1. Ellie May \$100M+
2. Recast \$1B+
3. Partners Group \$1B+

Mixed Use / Villages
Large Cities
Scale Driven

SUNFLOWER PETAL REAL ESTATE – STORYBUILT JV EQUITY LIST

ELLIE MAY EAST AUSTIN MIXED USE	<u>Value</u>	<u>Budget</u>	<u>Acquisition</u>	<u>Soft</u>	<u>Hard</u>	<u>Financing</u>	<u>Notes</u>
Ellie May (West Half PSW)	45,000,000	34,397,854	3,500,000	3,080,676	26,344,039	1,473,139	OZ option
Ellie May (East Half IHP)	55,000,000	46,264,044	8,500,000	3,765,271	32,198,270	1,800,503	\$15MM IHP spent to date Acq, Soft, Hard costs
Ellie May Total	100,000,000	80,661,897	12,000,000	6,845,948	58,542,308	3,273,642	\$110-120MM original value estimate
PARTNERS GROUP JV MIXED USES	<u>Value</u>	<u>Budget</u>	<u>Acquisition</u>	<u>Soft</u>	<u>Hard</u>	<u>Financing</u>	<u>Notes</u>
Jolene - DAL	500,000,000	400,000,000					Capitalization Estimates:
Josephine - SEA	225,000,000	180,000,000					-----
Frank - AUS	225,000,000	180,000,000					\$150MM PG
Thornton - AUS	175,000,000	140,000,000					\$15MM SB
Longview - AUS	100,000,000	80,000,000					\$50MM Loans
Polaris - AUS	80,000,000	64,000,000					-----
Archie - DEN	70,000,000	56,000,000					\$175MM Total Cap
Others	100,000,000	80,000,000					
Partners Group JV Total	1,475,000,000	1,180,000,000	-	-	-	-	Offering Recapitalization Options

ORGANIZATION

